



Current report
No. 5 Of April 24th, 2020

The current report in conformity with art 122 of Law no 24/2017 and of NSC Regulation no. 5/2018

Date of report April 24th,2020

Name of issuing entity: SC Alumil Rom Industry SA

Headquarters: Bucharest, Sos. Bucuresti Ploiesti nr. 42-44, Complex Baneasa Bussines Technology Park, Cladirea A, Aripa A1, parter, district 1

Phone no./fax: 021 4243456 , fax: 021 423 39 32

Unique Registration Code at the Trade Registry: RO10042631

Registration number with the Trade Registry: J40/8540/1997

Subscribed and paid social capital: 6.250.000 lei

The regulated market by which the issued transferable securities are bargained: Bursa de Valori Bucuresti, Titluri de capital –Standard Category

I.Important events to be reported:

A.On April 24th, 2020, hours 11.00, the shareholders of the Company **ALUMIL ROM INDUSTRY S.A.** (hereinafter referred to as “**Alumil**”), joint stock company of open type with a share capital of 6,250,000 lei divided in 31,250,000 shares in nominal value of 0.2 lei, held by the shareholders registered in the Shareholders Register at the date of 14.04.2020 according to the evidences issued by Depozitarul Central S.A., have gathered at the meeting of the Ordinary General Meeting of the Shareholders in Bucharest, Sos. Bucuresti Ploiesti nr. 42-44, Complex Baneasa Bussines Technology Park, Cladirea A, Aripa A1, parter, district 1, at the first summons of the President of the Board of Directors of the Company, in conformity with the legal provisions in force and with the Constitutive Act of the Company.

RESOLUTIONS OF THE ORDINARY GENERAL MEETING

The President of the Board of Directors has summoned the Ordinary General Meeting of Shareholders according with the statutory provisions and following the debates written in the Minutes of the Ordinary General Meeting of Shareholders dated on 24.04.2020, the shareholders adopted the following resolutions:

Resolution no. 1

Art. 1. It is approved the Management Report of the Board of Directors regarding the activity and the individual financial situations of the Alumil Rom Industry SA for the year 2019.

Art. 2. It is approved the Report and the opinion of the financial auditor regarding the individual financial statements of the Company Alumil Rom Industry SA for the year 2019.

Art. 3. It is approved the individual financial statements of the Company Alumil Rom Industry SA for the fiscal year 2019, meaning: the statement of comprehensive income, the statement of financial position, the statement of cash flow, the statement of changes shareholders' equity, the notes to the financial statements, as follows:

- Total income 67.241.033 lei
- Total expenses 45.213.937 lei
- Net profit of the year 2.426.170 lei

The resolution is adopted with unanimity of votes of the shareholders present in person, by representative and by correspondence ballot votes.

Resolution no. 2

Art. 1 It is approved the distribution of the net profit as follows:

| Profit destination | 2019 |
|---|------------------|
| Reported results | 7.972.445 |
| Net profit to be distributed related to 2019 | 2.426.170 |
| - legal reserves | - |
| - dividends | 3.000.000 |
| Net reported results | 7.398.615 |

The value of the gross distributed which will be paid is of 0,096 lei/share, representing a gross dividend for the shareholders registered as such with the Shareholders' Registry as of 14.09.2020.

Art. 2 the Tax on dividends will be calculated and withheld by ALUMIL ROM INDUSTRY SA and paid to the state budget under the legal provisions applicable.

Art. 3 Dividend payments shall be made to the shareholders starting with 05.10.2020, established as "payment dated", the calendar day when the payment of the dividends related to ALUMIL ROM INDUSTRY SA shares as it was established under the Ordinary General Shareholders' Meeting become due.

The dividend payment modalities and the relevant procedures shall be communicated to the shareholders in a further information.

The resolution is adopted with unanimity of votes of the shareholders present in person, by representative and by correspondence ballot votes.

Resolution no. 3

Art. 1 It is approved the discharge of administration of the Company's directors for the financial year 2019.

The resolution is adopted by majority in accordance with the statutory provisions; being registered the abstentions of the present or represented members of the Board of Directors by votes of the shareholders present in person, by representative and by correspondence ballot votes.

Resolution no. 4

Art.1. Approval to extend with 1 year of the external (statutory) auditor mandate of the company **Accordserve Advisory S.R.L.** a Romanian legal entity, registered with the Trade Registry under no. J40/3130/2001, UIC RO13788963, with headquarters in Bucharest, 7 Oitelor St., "APC House" Building, 1st floor, App. 3, district 4.

The resolution is adopted with unanimity of votes of the shareholders present in person, by representative and by correspondence ballot votes.

Resolution no. 5

Art.1. It is approved the budget for the year 2020, as follows:

| | |
|------------------------------------|----------------|
| • Turnover | 74.233.884 lei |
| • Result from operating activities | 3.132.219 lei |
| • Net result | 2.312.877 lei |

The resolution is adopted with unanimity of votes of the shareholders present in person, by representative and by correspondence ballot votes.

Resolution no. 6

Art.1. It is approved the establishment of the date 14.09.2020 as "the registration date", date which serves for identification of the shareholders benefitting of the effects of the Ordinary General Meeting of Shareholders.

The resolution is adopted with unanimity of votes of the shareholders present in person, by representative and by correspondence ballot votes.

Resolution no. 7

Art.1. It is approved the establishment of the date 11.09.2020 as the "ex date", the calendar date when the shares of ALUMIL ROM INDUSTRY S.A., object of the Resolution of the Ordinary General Meeting of the Shareholders, are transacted without the rights deriving from the respective resolution.

The resolution is adopted with unanimity of votes of the shareholders present in person, by representative and by correspondence ballot votes.

Resolution no. 8

Art.1. It is approved establishing the date of 05.10.2020 as „payment date", the calendar day when the distribution of dividends related to the ALUMIL ROM INDUSTRY S.A. shares as is was established under the Ordinary General Meeting of Shareholders Decision becomes due.

The resolution is adopted with unanimity of votes of the shareholders present in person, by representative and by correspondence ballot votes.

Resolution no. 9

Art.1. Mr. Michail Sotiriou, President of the Board of Directors to sign in the name and on behalf of the shareholders all the decisions taken within the Ordinary General Meeting of Shareholders and effecting all the formalities required by the law in order to register and applying the decisions adopted as well as for signing in the name and on behalf of the Company of any contracts or other documents subsequent to these decisions.

The resolution is adopted with unanimity of votes of the shareholders present in person, by representative and by correspondence ballot votes.

B. On April 24th, 2020, hours 11.30, the shareholders of the Company **ALUMIL ROM INDUSTRY S.A.** (hereinafter referred "**Alumil**"), joint stock company of open type with a share capital of 6,250,000 lei divided in 31,250,000 shares in nominal value of 0.2 lei, held by the shareholders registered in the Shareholders Register at the date of 14.04.2020 according with the evidences issued by Depozitarul Central S.A., have gathered at the meeting of the Extraordinary General Meeting of the Shareholders in Bucharest, Sos. Bucuresti Ploiesti nr. 42-44, Complex Baneasa Bussines Technology Park, Cladirea A, Aripa A1, parter, district 1, at the first summons of the President of the Board of Directors of the Company, in conformity with the legal provisions in force and with the Constitutive Act of the Company.

RESOLUTIONS OF THE EXTRAORDINARY GENERAL MEETING

The President of the Board of Directors has summoned the Extraordinary General Meeting of Shareholders according with the statutory provisions and following the debates written in the Minutes of the Extraordinary General Meeting of Shareholders dated on 24.04.2020, the shareholders adopted the following resolutions:

Resolution no. 1

Art. 1 It is approved the extension of the credit facility amounting to 2.000.000 EUR with Banca Transilvania, under the credit agreement no. 2/BWI/2014 and the subsequent addendums, maintaining the collaterals already established and the maintenance of the mandate granted to Mr. Michail Sotiriou, under EGMS Decision no. 03/21.04.2016, for signing all the subsequent addendums necessary for the extension of the credit facility with Banca Transilvania.

The resolution is adopted with unanimity of votes of the shareholders present in person, by representative and by correspondence ballot votes.

Resolution no. 2

Art. 1 It is approved establishing the date of 18.05.2020 as „registration date ", date which serves for identification of the shareholders benefitting of the effects of the Extraordinary General Meeting of Shareholders.

The resolution is adopted with unanimity of votes of the shareholders present in person, by representative and by correspondence ballot votes.

Resolution no. 3

Art.1. It is approved establishing the date of 15.05.2020 as „ex date" day, the calendar day from which the shares of ALUMIL ROM INDUSTRY S.A., object of the Extraordinary General Meeting of Shareholders decision will be traded without the rights which derives from the respective decision.

The resolution is adopted with unanimity of votes of the shareholders present in person, by representative and by correspondence ballot votes.

Resolution no. 4

Art. 1 It is approved the empowerment of Mr. Michail Sotiriou, President of the Board of the Company, to sign in the name and on behalf of the shareholders all the decisions taken within the Extraordinary General



Meeting of Shareholders and effecting all the formalities required by the law in order to register and applying the decisions adopted as well as for signing in the name and on behalf of the Company of any contracts or other documents subsequent to these decisions , included but not limited to represent the Company with full powers in front of Banca Transilvania SA in order to develop in good conditions of the contracted facility (from this credit institution) having the right to sign any addendum(s) to the credit agreements no 2/BW/2014 which may have as object including but not limited to, extension of time limits, restructuring, rescheduling, decrease, modifying and adding to the guarantees structure at the necessary level to guaranteeing under the negotiations with the bank, as well as any other documents needed for the good development of the agreed credit facility.

The resolution is adopted with unanimity of votes of the shareholders present in person, by representative and by correspondence ballot votes.

President of the Board of Directors
Michail Sotiriou