



Current report
No. 6 Of April 27th, 2022

The current report in conformity with art 122 of Law no 24/2017 and of NSC Regulation no. 5/2018

Date of report April 27th,2022

Name of issuing entity: SC Alumil Rom Industry SA

Headquarters: Bucharest, Sos. Bucuresti Ploiesti nr. 42-44,

Complex Baneasa Bussines&Technology Park, A Building, A1 Wing, ground floor, district 1

Phone no./fax: 021 4243456 , fax: 021 423 39 32

Unique Registration Code at the Trade Registry: RO10042631

Registration number with the Trade Registry: J40/8540/1997

Subscribed and paid social capital: 6.250.000 lei

The regulated market by which the issued transferable securities are bargained: Bucharest Stock Exchange, Equity securities – Standard Category

I.Important events to be reported:

A.On April 27th, 2022, hours 11.00, the shareholders of the Company **ALUMIL ROM INDUSTRY S.A.** (hereinafter “**Alumil**”), a joint stock company of open type with a share capital of ron 6,250,000 divided into 31.250.000 shares in nominal value of lei 0,2, held by the shareholders registered in the Shareholders’ Registry on 14.04.2018 according to the evidence issued by Depozitarul Central S.A., gathered in the Ordinary General Meeting of Shareholders in Bucharest, Sos. Bucuresti Ploiesti no. 42-44, Complex Baneasa Bussines&Technology Park, A Building, A1 Wing, ground floor, district 1, upon the first summons of the President of the Company’s Board of Directors, according to the legal provisions in force and to the Company’s Constitutive Act and adopted 12 resolutions according to the issues on the agenda.

At the meeting there were present 6 shareholders, are present, 5 in person, 1 by representative, representing a total of 24.957.800 shares, meaning 79,86% of the company’s share capital, the company issuing one category of shares.

The resolutions were adopted with unanimity of the present shareholders, except for decision no. 3 regarding the discharge of the directors, to which the present shareholders of the Board of Directors abstained, ie a number of 1 shareholder, holding 7,485,150 shares, representing 23.95% of the share capital of the Company.

RESOLUTIONS OF THE ORDINARY GENERAL MEETING

The President of the Board of Directors has summoned the Ordinary General Meeting of Shareholders according with the statutory provisions and following the debates written in the Minutes of the Ordinary General Meeting of Shareholders dated on 27.04.2022, the shareholders adopted the following resolutions:

Resolution no. 1

Art. 1. It is approved the Management Report of the Board of Directors regarding the activity and the individual financial situations of the Alumil Rom Industry SA for the year 2021.

Art. 2. It is approved the Report and the opinion of the financial auditor regarding the individual financial statements of the Company Alumil Rom Industry SA for the year 2021.

Art. 3. It is approved the individual financial statements of the Company Alumil Rom Industry SA for the fiscal year 2021, meaning: the statement of comprehensive income, the statement of financial position, the statement of cash flow, the statement of changes shareholders' equity, the notes to the financial statements, as follows:

• Total income	90.812.876 lei
• Total expenses	59.964.140 lei
• Net profit of the year	6.021.429 lei

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

Resolution no. 2

Art. 1. It is approved the distribution of the net profit as follows:

Profit destination	2021
Reported results	7.633.618
Net profit to be distributed related to 2021	6.021.429
- legal reserves	-
- dividends	6.000.000
Net reported results	7.655.047

The value of the gross distributed which will be paid is of 0,192 lei/share, representing a gross dividend for the shareholders registered as such with the Shareholders' Registry as of 25.05.2022.

Art. 2. The tax on dividends will be calculated and withheld by ALUMIL ROM INDUSTRY SA and paid to the state budget under the legal provisions applicable.

Art. 3 Dividend payments shall be made to the shareholders starting with 16.06.2022, established as "payment dated", the calendar day when the payment of the dividends related to ALUMIL ROM INDUSTRY SA shares as it was established under the Ordinary General Shareholders' Meeting become due.

The dividend payment modalities and the relevant procedures shall be communicated to the shareholders in a further information.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

Resolution no. 3

Art. 1 It is approved the discharge of liability of the Company's administrators/directors for the financial year 2021.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative, who did not abstain from voting, according with the statutory provisions.

Resolution no. 4

Art.1. Approval to extend with 1 year of the external (statutory) auditor mandate of the company **Accordserve Advisory S.R.L.**, a Romanian legal entity, registered with the Trade Registry under no. J40/3130/2001, UIC RO13788963, with headquarters in Bucharest, 7 Oitelor St., "APC House" Building, 1st floor, App. 3, district 4.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

Resolution no. 5

Art.1. It is approved the Budget of Incomes and Expenses for the year 2022, as follows:

- | | |
|--------------------------|-----------------|
| • Turnover | RON 106.771.305 |
| • Result of exploitation | RON 7.636.094 |
| • Net result | RON 6.233.719 |

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

Resolution no. 6

Art.1. It is approved the Remuneration Report drawn up under the conditions of art. 107 of Law no. 24/2017.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

Resolution no. 7

Art.1. It is approved the renewal of the mandates for a new 4 years period in the same conditions to the following Company's Directors for Mr. Michail Sotiriou, Mr. Georgios Mylonas, Mr. Marius Ionita, Mrs. Evangelia Mylona, Mr. Georgios Doukidis.

The executive management of the company is empowered to sign on Company's behalf, the additional acts of extension under the same conditions of the Management Contracts for a new term of 4 years

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

Resolution no. 8

Art.1. It is approved the date of 25.05.2022 as „ registration date ", date which serves for identification of the shareholders benefitting of the effects of the Ordinary General Meeting of Shareholders.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

Resolution no. 9

Art.1. It is approved the remuneration for the members of the Board of Directors of Alumil Rom Industry S.A. for the mandate granted amounting of 100 Euro net/year and for the President of the Board of Directors of Alumil Rom Industry S.A. amounting of 100.000 Euro net/year or RON equivalent of this remuneration at the exchange rate of National Bank of Romania for the payment date.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

Resolution no. 10

Art.1. It is approved establishing the date of 24.05.2022 as „ex date" day, the calendar day from which the shares of ALUMIL ROM INDUSTRY S.A., object of the Ordinary General meeting of shareholders decision will be traded without the rights which derives from the respective decision.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

Resolution no. 11

Art.1. It is approved establishing the date of 16.06.2022 as „payment date", the calendar day when the distribution of dividends related to the ALUMIL ROM INDUSTRY S.A. shares as is was established under the Ordinary General Meeting of Shareholders decision becomes due.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

Resolution no. 12

Art.1. The mandate of Mr. Michail Sotiriou, President of the Board of Directors, identified with Passport no. AT5090018 issued by the Greek Authorities on 03.04.2022 to sign in the name and on behalf of the shareholders all the decisions taken within the Ordinary General Meeting of Shareholders and effecting all the formalities required by the law in order to register and applying the decisions adopted as well as for signing in the name and on behalf of the Company of any contracts or other documents subsequent to these decisions.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

B. On April 27th, 2022, hours 11.30, the shareholders of the Company **ALUMIL ROM INDUSTRY S.A.** (hereinafter "**Alumil**"), a joint stock company of open type with a share capital of ron 6,250,000 divided into 31.250.000 shares in nominal value of lei 0,2, held by the shareholders registered in the Shareholders' Registry on 14.04.2018 according to the evidence issued by Depozitarul Central S.A., gathered in the Extraordinary General Meeting of Shareholders in Bucharest, Sos. Bucuresti Ploiesti no. 42-44, Complex Baneasa Bussines&Technology Park, A Building, A1 Wing, ground floor, district 1, upon the first summons of the President of the Company's Board of Directors, according to the legal provisions in force and to the Company's Constitutive Act and adopted 4 resolutions according to the issues on the agenda.

At the meeting there were present 6 shareholders, are present, 5 in person, 1 by representative, representing a total of 24.957.800 shares, meaning 79,86% of the company's share capital, the company issuing one category of shares.

The resolutions were adopted with unanimity of the present shareholders.

RESOLUTIONS OF THE EXTRAORDINARY GENERAL MEETING

The President of the Board of Directors has summoned the Extraordinary General Meeting of Shareholders according with the statutory provisions and following the debates written in the Minutes of the Extraordinary General Meeting of Shareholders dated on 27.04.2022, the shareholders adopted the following resolutions:

Resolution no. 1

Art. 1 It is approved the extension of the credit facility amounting to 2.000.000 EUR with Banca Transilvania, under the credit agreement no. 2/BWI/2014 and the subsequent addendums, maintaining the collaterals already established and the maintenance of the mandate granted to Mr. Michail Sotiriou, under EGMS Decision no. 03/21.04.2016, for signing all the subsequent addendums necessary for the extension of the credit facility with Banca Transilvania.

Art. 2 It is approved the empowerment of Mr. Michail Sotiriou, greek citizen, domiciled in Romania, Bucharest, President of the Board of the Company, to sign in the name and on behalf of the shareholders all the decisions taken within the Extraordinary General Meeting of Shareholders and effecting all the formalities required by the law in order to register and applying the decisions adopted as well as for signing in the name and on behalf of the Company of any contracts or other documents subsequent to these decisions, included but not limited to represent the Company with full powers in front of Banca Transilvania SA in order to develop in good conditions of the contracted facility (from this credit institution) having the right to sign any addendum(s) to the credit agreements no 2/BWI/2014 which may have as object including but not limited to, extension of time limits, restructuring, rescheduling, decrease, modifying and adding to the guarantees structure at the necessary level to guaranteeing under the negotiations with the bank, as well as any other documents needed for the good development of the agreed credit facility.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

Resolution no. 2

Art. 1 It is approved the maintenance in progress and extension of the credit facility in the amount of RON 3,000,000 contracted by the Company from OTP Bank Romania SA based on the credit agreement no. 6007 / 13.03.2014 with the subsequent additional documents, having as destination the financing of the current expenses as well as the extension with new credit periods, if necessary, with the prior approval of the Bank, until the full fulfillment of the contractual obligations.

Art. 2 It is approved the maintenance in guarantee of the guarantees already constituted in order to guarantee the credit mentioned on Art.1, on the goods owned by the Company and of the third parties, as follows:

a) the movable mortgage on the credit balances of the current accounts opened by the Company at the Bank;

b) mortgage on the building, located in Filipestii de Padure Commune, Minieri village, no. 149, Prahova county, composed of urban land with a total area of 50,003 sqm, plot 68, plot no. 1781/14, 1781/15, 1781/16, 1781/17, 1781/18, 1781/19, 1781/20, 1781/21 with cadastral number 20481 (old cadastral no. 10297) and the constructions built on it respectively:

- C1- industrial hall for the production and storage of aluminum profiles and accessories, built area of 8836 sqm, year of construction 2013, with sandwich panel walls with corrugated sheet metal exterior finish without energy performance certificate and elevator, in the category of use of administrative constructions and socio-cultural, with an area of 8835 sqm of documents and 8836 measured, having cadastral number 20481-C1, 1781/14, 1781/15, 1781/16, 1781/17, 1781/18, 1781/19, 1781/20, 1781/21, 1781/22 and 1781/23 inscribed in the Land Book 20481 a Filipestii de Padure locality,
- C2: - concrete platform with a built surface of 4915 sqm, year of construction 2013, having no. cadastral 20481-C2, 1781/14, 1781/15, 1781/16, 1781/17, 1781/18, 1781/19, 1781/20, 1781/21, 1781/22 and 1781/23, inscribed in the Land Book 20481 of the locality Filipestii de Padure, together with all the improvements of the building.

c) the assignment of cash receivables paid on the basis of all insurance policies concluded by Alumil Rom Industry S.A. in connection with the above goods and guarantees.

Art.3 It is approved the empowerment of Mr. Michail Sotiriou, greek citizen, domiciled in Romania, Bucharest, President of the Board of the Company, for the entire duration of the Credit, provided in Art.1 above, including subsequent extensions, for a period of 4 years / 48 months, under the condition of suspending the successive extension of the duration of the Credit identified in Art.1 above, for the signing of the credit contract (s), of the guarantee contracts (movable / immovable), of all additional documents related to them, promissory notes issued / endorsed / endorsed by the Company, as well as all requests, documents related to the fulfillment of this Decision and / or regarding the credit mentioned in Art.1 of this. The mandate is granted also for the establishment and notation of the interdictions of alienation, encumbrance with encumbrances, renting, dismantling and joining, construction and demolition, restructuring and arrangement on the buildings constituted as collateral. Also, the mandate is considered given for any changes that will occur during the credit mentioned in this decision, regarding the credit and / or guarantee contract related to them, concluded / which will be concluded with OTP BANK ROMANIA SA, as would be, but not limited to, the extension of the credit validity period, increases / decreases / restructurings of the loan amount, increases / decreases of interest, constitution of new guarantees / their replacement or any other modifications of the credit report and / or guarantee, the mandate being given until the full fulfillment of the contractual obligations.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

Resolution no. 3

Art. 1 It is approved establishing the date of 25.05.2022 as „registration date", date which serves for identification of the shareholders benefitting of the effects of the Extraordinary General Meeting of Shareholders.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

Resolution no. 4

Art.1. It is approved establishing the date of 24.05.2022 as „ex date" day, the calendar day from which the shares of ALUMIL ROM INDUSTRY S.A., object of the Extraordinary General Meeting of Shareholders decision will be traded without the rights which derives from the respective decision.

The resolution is adopted with unanimity of votes of the shareholders present in person or by representative.

President of the Board of Directors
Michail Sotiriou