

**ALUMIL ROM INDUSTRY SA**

Headquarters: Bucharest, Sos.Bucuresti-Ploiesti, no 42-44, Complex Baneasa Business&Technology Park, A Building, A1 Wing, ground floor, district 1

Phone no.: 021 4243456, facsimile: 021 423 39 32

Unique Registration Code with the Trade Registry Office: RO10042631

Registration number with the Trade Registry: J40/8540/1997

Subscribed and integrally paid in: 6.250.000 lei

Regulated market where the issued transferable securities are transacted: Bucharest Stock Exchange, Equity securities – Standard Category

**DRAFT RESOLUTION**

Of the Extraordinary General Meeting of the Shareholders convened for 05.09.2022, hour 12.00 am, with the participation of a percentage of \_\_\_\_\_% of the share capital, with the observance of all legal and statutory provisions decided the following:

1. Approves the contracting of a credit facility in the amount of EUR 1,600,000 from OTP Bank Romania SA, having as destination the refinancing of the existing facility in the amount of RON 3,000,000, and the rest of the remaining amount will be used to finance current expenses. The extension with new crediting periods is also approved, if necessary, with the prior approval of the Bank, until the full fulfillment of the contractual obligations.
2. Approves the establishment of the following guarantees in order to guarantee the credit mentioned in point 1, on the goods owned by the Company and by third parties, as follows:
  - a) the movable mortgage on the credit balances of the current accounts opened by the Company at the Bank;
  - b) mortgage on the building, located in Filipestii de Padure Commune, Minieri village, no. 149, Prahova county, composed of urban land with a total area of 50,003 sqm, plot 68, plot no. 1781/14, 1781/15, 1781/16, 1781/17, 1781/18, 1781/19, 1781/20, 1781/21 with cadastral number 20481 (old cadastral no. 10297) and the constructions built on it respectively:
    - C1- industrial hall for the production and storage of aluminum profiles and accessories, built area of 8836 sqm, year of construction 2013, with sandwich panel walls with corrugated sheet metal exterior finish without energy performance certificate and elevator, in the category of use of administrative constructions and socio-cultural, with an area of 8835 sqm of documents and 8836 measured, having cadastral number 20481-C1, 1781/14, 1781/15, 1781/16, 1781/17, 1781/18, 1781/19, 1781/20, 1781/21, 1781/22 and 1781/23 inscribed in the Land Book 20481 a Filipestii de Padure locality,
    - C2 - concrete platform with a built surface of 4915 sqm, year of construction 2013, having no. cadastral 20481-C2, 1781/14, 1781/15, 1781/16, 1781/17, 1781/18, 1781/19, 1781/20, 1781/21, 1781/22 and 1781/23, inscribed in the Land Book 20481 of the locality Filipestii de Padure, together with all the improvements of the building.
  - c) the assignment of cash receivables paid on the basis of all insurance policies concluded by Alumil Rom Industry S.A. in connection with the above goods and guarantees.

3. Approves the supplementation of guarantees in order to guarantee the loan in the amount of EUR 1,600,000 with the following movable guarantees:
  - Painting line for wood imitation, Facility from Papayannakis Bros, Model SA BI 6000-12-2-2012 , Series 111125\_FSU-090713, inventory number 2094.41.2013;
  - Single-beam traveling crane, Facility from Areva Servicii SA, model 2,5 To, Series 941-2075/2013, inventory number 4199.41.2013;
  - Lifting facility in 4 directions, Facility from CombiLift LTD, model C3000, series 21719, inventory number 4198.41.2013;
  - Production line of thermal barriers, Facility from Muller TB Technologies AG, series - 7130603, 7130604, 7130653, inventory number 2098.41.2013;
  - Supply and lifting pallets/baskets system, Facility from Papayannakis Bros SA, model 2 electropane GCH2500, series 10812.20;10813.20, inventory number 2096.41.2013;
  - Compressor, Facility from Papayannakis Bros SA, ATLAS COPCO GA 45, series 538077, inventory number 2137.IFRS 2020;
  - Air dryer, Facility from Papayannakis Bros SA, COPCO CD 130, series 92561, inventory number 2138.IFRS 2020;
  - Air dryer, Facility from Papayannakis Bros SA, COPCO CD 130, series 92567, inventory number 2139.IFRS 2020;
  - Air dryer, Facility from Papayannakis Bros SA, COPCO CD 130, series 82558, inventory number 2140.IFRS 2020;
  - Compressed air tank, Facility from Papayannakis Bros SA, LOTHENNER 1, series 211814, inventory number 2141.IFRS 2020;
  - Compressed air tank, Facility from Papayannakis Bros SA, LOTHENNER 1, series 211816, inventory number 2142.IFRS 2020
  - Wastewater treatment plant, Facility from Perivallondiki LTD – Econord, inventory number 2097.41.2013
  - Single-beam traveling crane, Facility from Areva Servicii, model SA 2,5 To, series 941-2076/2013, inventory number 4200.41.2013;
  - Lifting facility in 4 directions, Facility from CombiLift LTD, model C3000, series 21720, inventory number 4197.41.2013;
  - Automatic system for depositing on shelves, Facility from Petroyannis Bros "Pebro", inventory number 2099.41.2013
  - Electrostatic painting line, Facility from Papayannakis Bros SA, model BI 5000-12-2/2011, series 111125\_FPB-7525; 111125-03-IPN-XN- 01No500, inventory number 2093.41.2013.
  
4. Approves the supplementation of the credit guarantees amounting to EUR 1,600,000, mentioned above with the issuance of a "Corporate Guarantee" issued by "Alumil Industria Aluminului SA Greece" for the entire credit facility.
  
5. It is approved the empowerment of Mr. Michail Sotiriou, President of the Board of the Company for the signing of the credit contract (s), of the guarantee contracts (movable/immovable), of all additional documents related to them, promissory notes issued/ endorsed/endorsed by the Company, as well as all requests, documents related to the fulfillment of this Decision and / or regarding the credit mentioned on point 1 of this, , for the entire duration of the Credit, provided on point 1 above, including subsequent extensions , for a period of 4 years / 48 months, under the

condition of suspending the successive extension of the duration of the Credit identified on point 1 above.

The mandate is granted also for the establishment and notation of the interdictions of alienation, encumbrance with encumbrances, renting, dismantling and joining, construction and demolition, restructuring and arrangement on the buildings constituted as collateral.

Also, the mandate is considered given for any changes that will occur during the credit mentioned in this decision, regarding the credit and/or guarantee contract related to them, concluded/which will be concluded with OTP BANK ROMANIA SA, as would be, but not limited to, the extension of the credit validity period, increases/decreases/restructurings of the loan amount, increases/decreases of interest, constitution of new guarantees/their replacement or any other modifications of the credit report and/or guarantee, the mandate being given until the full fulfillment of the contractual obligations.

**Shareholders**

**By representative,**

**Michail Sotiriou**