

ALUMIL ROM INDUSTRY SA

Headquarters: Bucharest, Sos.Bucuresti-Ploiesti, no 42-44, Complex Baneasa Business&Technology Park, A Building, A1 Wing, ground floor, district 1

Phone no.: 021 4243456, facsimile: 021 423 39 32

Unique Registration Code with the Trade Registry Office: RO10042631

Registration number with the Trade Registry: J40/8540/1997

Subscribed and integrally paid in: 6.250.000 lei

Regulated market where the issued transferable securities are transacted: Bucharest Stock Exchange, Equity securities – Standard Category

DRAFT RESOLUTION

Of the Extraordinary General Meeting of the Shareholders convened for 27.04.2022, hour 11:30 am, with the participation of a percentage of _____% of the share capital, with the observance of all legal and statutory provisions decided the following:

1. Approval the extension of the credit facility amounting to 2.000.000 EUR with Banca Transilvania, under the credit agreement no. 2/BWI/2014 and the subsequent addendums, maintaining the collaterals already established and the mandate granted to Mr. Michail Sotiriou, under the EGMS Decision no.03/21.04.2016, for signing all the subsequent addendums necessary for the extension of the credit facility with Banca Transilvania;
2. Approval of the maintenance in progress and extension of the credit facility in the amount of RON 3,000,000 contracted by the Company from OTP Bank Romania SA based on the credit agreement no. 6007 / 13.03.2014 with the subsequent additional documents, having as destination the financing of the current expenses as well as the extension with new credit periods, if necessary, with the prior approval of the Bank, until the full fulfillment of the contractual obligations;
3. Approval of the maintenance in guarantee of the guarantees already constituted in order to guarantee the credit mentioned on point 2, on the goods owned by the Company and of the third parties, as follows:
 - a) the movable mortgage on the credit balances of the current accounts opened by the Company at the Bank;
 - b) mortgage on the building, located in Filipestii de Padure Commune, Minieri village, no. 149, Prahova county, composed of urban land with a total area of 50,003 sqm, plot 68, plot no. 1781/14, 1781/15, 1781/16, 1781/17, 1781/18, 1781/19, 1781/20, 1781/21 with cadastral number 20481 (old cadastral no. 10297) and the constructions built on it respectively:
 - C1- industrial hall for the production and storage of aluminum profiles and accessories, built area of 8836 sqm, year of construction 2013, with sandwich panel walls with corrugated sheet metal exterior finish without energy performance certificate and elevator, in the category of use of administrative constructions and socio-cultural, with an area of 8835 sqm of documents and 8836 measured, having cadastral number 20481-C1, 1781/14, 1781/15, 1781/16, 1781/17, 1781/18, 1781/19, 1781/20, 1781/21, 1781/22 and 1781/23 inscribed in the Land Book 20481 a Filipestii de Padure locality,
 - C2: - concrete platform with a built surface of 4915 sqm, year of construction 2013, having no. cadastral 20481-C2, 1781/14, 1781/15, 1781/16, 1781/17, 1781/18, 1781/19, 1781/20, 1781/21, 1781/22 and 1781/23, inscribed in the Land Book 20481 of the locality Filipestii de Padure, together with all the improvements of the building.

- c) the assignment of cash receivables paid on the basis of all insurance policies concluded by Alumil Rom Industry S.A. in connection with the above goods and guarantees
4. Establishing the date of 25.05.2022 as „registration date", date which serves for identification of the shareholders benefitting of the effects of the Extraordinary General Meeting of Shareholders;
 5. Establishing the date of 24.05.2022 as „ex date" day, the calendar day from which the shares of ALUMIL ROM INDUSTRY S.A., object of the Extraordinary General Meeting of Shareholders decision will be traded without the rights which derives from the respective decision;
 6. Empowering Mr. Michail Sotiriou, President of the Board of the Company, to sign in the name and on behalf of the shareholders all the decisions taken within the Extraordinary General Meeting of Shareholders and effecting all the formalities required by the law in order to register and applying the decisions adopted as well as for signing in the name and on behalf of the Company of any contracts or other legal documents subsequent of these decisions including but not limited to representing the Company with full powers before Banca Transilvania SA in order to run the contracted facility in good conditions (from this banking institution) having the right to sign any addendum(s) to the credit agreement no 2/BWI/2014 which may have as object including but not limited to, extension of time limits, restructuring, rescheduling, decrease, modifying and adding to the guarantees structure at the necessary level to guaranteeing under the negotiations with the bank, as well as any other documents needed for the good development of the agreed credit facility;
 7. Empowering Mr. Michail Sotiriou, President of the Board, for the entire duration of the Credit, provided in point 2 above, including subsequent extensions , for a period of 4 years / 48 months, under the condition of suspending the successive extension of the duration of the Credit identified in point 2 above, for the signing of the credit contract (s), of the guarantee contracts (movable / immovable), of all additional documents related to them, promissory notes issued / endorsed / endorsed by the Company, as well as all requests, documents related to the fulfillment of this Decision and / or regarding the credit mentioned in point 2 of this. The mandate is granted also for the establishment and notation of the interdictions of alienation, encumbrance with encumbrances, renting, dismantling and joining, construction and demolition, restructuring and arrangement on the buildings constituted as collateral. Also, the mandate is considered given for any changes that will occur during the credit mentioned in this decision, regarding the credit and / or guarantee contract related to them, concluded / which will be concluded with OTP BANK ROMANIA SA, as would be, but not limited to, the extension of the credit validity period, increases / decreases / restructurings of the loan amount, increases / decreases of interest, constitution of new guarantees / their replacement or any other modifications of the credit report and / or guarantee, the mandate being given until the full fulfillment of the contractual obligations.

Shareholders

By representative,

Michail Sotiriou